

# Meierhenry Sargent LLP

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S.D. SEC. OF STATE

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Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

November 15, 2017

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Bridgewater-Emery School District 30-3  
Hanson, Hutchinson and McCook Counties, South Dakota  
\$360,000 Limited Tax General Obligation Certificates, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

BRIDGEWATER-EMERY SCHOOL DISTRICT 30-3  
HANSON, HUTCHINSON AND MCCOOK COUNTIES  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2017

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**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Bridgewater-Emery School District 30-3
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2017
3. Date of issue: November 8, 2017
4. Purpose of issue: The proceeds of this issue will be used to construct, equip and furnish a gymnasium, football field stadium seating, a press box, and a permanent all-weather track and pay the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$360,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2017 is true and correct on this 8<sup>th</sup> day of November 2017.

By: Lori Jansen  
Its: Business Manager

**\$360,000**

Bridgewater-Emery School District 30-3, South Dakota

Bank Placement

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
11/08/2017	-	-	-	-
06/01/2018	33,117.08	2.900%	5,887.00	39,004.08
12/01/2018	34,264.28	2.900%	4,739.80	39,004.08
06/01/2019	34,761.10	2.900%	4,242.98	39,004.08
12/01/2019	35,265.14	2.900%	3,738.94	39,004.08
06/01/2020	35,776.48	2.900%	3,227.58	39,004.06
12/01/2020	36,295.24	2.900%	2,708.84	39,004.08
06/01/2021	36,821.54	2.900%	2,182.54	39,004.08
12/01/2021	37,355.44	2.900%	1,648.64	39,004.08
06/01/2022	37,897.10	2.900%	1,106.98	39,004.08
12/01/2022	38,446.60	2.900%	557.48	39,004.08
<b>Total</b>	<b>\$360,000.00</b>	<b>-</b>	<b>\$30,040.78</b>	<b>\$390,040.78</b>

### Yield Statistics

Bond Year Dollars	\$1,035.89
Average Life	2.877 Years
Average Coupon	2.9000005%
Net Interest Cost (NIC)	2.9000005%
True Interest Cost (TIC)	2.8994539%
Bond Yield for Arbitrage Purposes	2.8994539%
All Inclusive Cost (AIC)	3.4162064%

### IRS Form 8038

Net Interest Cost	2.9000005%
Weighted Average Maturity	2.877 Years